



# Presidents-Elect Training Seminar

**District 5520  
Embassy Suites  
Albuquerque, New Mexico**

**March 4 – 6, 2010**

## *AGENDA*

*All events except Thursday evening's dinners will be held at the  
Embassy Suites, 1000 Woodward Place NE, Albuquerque*  
**Please be in your seats by five minutes prior to scheduled starting time.  
Meetings will start promptly!**

### **Thursday, March 4, 2010**

<b>9:00-12:00</b>	Scheduled District Meetings	See Jackie Morgan for meeting schedule and room assignment
<b>1:00-3:00</b>	Registration	<i>Convention Registration Area</i>
<b>1:00-2:00</b>	Presenters and LGs Meeting (All Presenters and LGs are asked to meet with Tim, Jackie, and Marshall during this time to receive special instructions and assure everything is in order.)	<i>Pinon Room</i>
<b>2:00-2:15</b>	Past District Governor Briefing (PDG's to meet with Tim and Jackie)	<i>Pinon Room</i>
<b>3:00-5:30</b>	<b>Opening Session</b> Welcome & Pledge	<i>Sandia Ballrooms I-IV</i> Bobby Wallace, DGN
<b>3:04-3:06</b>	Invocation	Jimmy Melver, Lt. Gov.
<b>3:06-3:11</b>	Presentation of District Governor	Dick Jones, DG
<b>3:12-4:30</b>	Introduction of District Governor-Elect Introduction of PDG's and their role this weekend District Priorities, Goals & the TARGET	Timothy Parker, DGE

Thursday Continued

<b>4:30-4:40</b>	Rotary Cruise/Vacation 2010 & 2011	Dick Jones, DG
<b>4:40-5:10</b>	The District Conference 2010 Buffalo Thunder – Santa Fe	Pat Murray 2010 Conference Chair
<b>5:10-5:15</b>	The District Conference 2011 The Lodge at Sierra Blanca, Ruidoso	Carolyn Mitchell 2011 Conference Chair
<b>5:15-5:25</b>	Tri-District Conf.	Tom Walker, Foundation Chair
<b>5:25-5:35</b>	Leadership Institute	Jim Maxon, 5520 ADG
<b>5:35-5:45</b>	District Operations	Evelyn Bryant, Dist. OPS Fred Bryant, Dist. OPS
<b>5:45-5:55</b>	Organizational Announcements	Jackie Morgan, PDG & DTCC

**5:30-6:30**      **Manager's Reception**      *Atrium*

(Please note that beverages provided during the Manager's Reception are included with room registration and are for hotel guest only. Additional beverages may be purchased at the hotel bar at the south end of the Atrium.)

**6:30-**      **No Host Dinner**

Club Leaders will dine with Area LG & AGs. LG to select restaurant with a meeting room to hold their group. Dutch treat. All other attendees are invited to dinner with District Leadership Team. (See your LG or DTCC for location).

LG's & AG's to greet/meet and informal discussion to get to know each other. THEN, LG's speak on your vision, expectations, the TARGET and the impact it could have if all implemented.

As RI President Elect Ray Klingensmith stated during International Assembly,  
**“ to Build Communities and Bridge Continents, we must become BIGGER, BOLDER, and BETTER ! !”**

# Friday, March 5, 2010

(all Friday morning sessions will be in Sandia Ballrooms I-IV)

<b>6:30-8:00</b>	Breakfast (included with hotel registration)	<i>Atrium</i>
<b>7:30-8:00</b>	Registration	<i>Convention Registration Area</i>
<b>8:00-8:05</b>	<b>Session II</b> Opening Announcements	Jackie Morgan, PDG & DTCC
<b>8:05-8:40</b>	Introduction of PDG's and their role Recap of District Priorities and introduction of mornings activities Video Clips from RI International Assembly	Timothy Parker, DGE
<b>8:40-9:00</b>	Membership Extension	James Morrison, DExt. Chair
<b>9:00-9:10</b>	2010 Zone Institute – ABQ	Rick Akins, PDG
<b>9:10-10:00</b>	PR & Membership Application I	Morris Wilkes
<b>10:00-10:15</b>	15 minute break	
<b>10:15-12:00</b>	PR & Membership Application II	Morris Wilkes
<b>12:00-1:15</b>	<b>Lunch</b>	<i>Sandia Ballrooms V-VIII</i>
	Presiding	Fred Pugh, President, Rotary Club of ABQ Metro
	Invocation	John Drusedum, AG
	Introduction of Speaker	Timothy Parker, DGE
	Keynote Speaker	Ed O'Leary
	<b>“Rotary Ethics: A Familiar Story With A New Urgency”</b>	
	Announcements	Jackie Morgan, PDG & DTCC
	Breakout Session Instructions	
	Close of the meeting	Fred Pugh, President, Rotary Club of ABQ Metro
	President-elect portraits	<i>Pinon Room- All Day during breaks, after breakout sessions, and</i> <i>All Presidents-elect and District Support Team need to have their portraits taken for the District Directory.</i>

Friday Continued

**1:-15-1:40 Breakout Sessions**

*Sierra Ballrooms I, II, III, Ocotillo I, II*

Sierra I

Group **A**

**“RYLA”**

Brian Haggerty, RYLA District Chairman,  
Shane LeMon, Boys RYLA Director,  
Jackie Morgan, Girls RYLA Director,  
Bruce Davis, Boys RYLA

**“Youth Exchange”**

Michelle Frechette, Dist. Youth Exchange Chair

Sierra II

Group **B**

**“Group Study Exchange”**

Donna Pedace, Dist. Chair

**“Fundraising”**

United Way of Central New Mexico

Sierra III

Group **C**

**“Rotary Basics”**

Tom Lindsay, PDG

Ocotillo I

Group **D**

**“The Rotary Foundation: Changes and Opportunities”**

Tom Walker, Dist. Foundation & Grants Chair

Ocotillo II

Group **E**

**“Reaching our Target”**

Timothy Parker, DGE  
Bobby Wallace, DGN

**1:40-1:45 Minimalistic Break**

*Pre Con Hall Ways*

President-elect portraits

*Pinon Room- All Day only during breaks!*

***All Presidents-elect and District Support Team need to have their portraits taken for the District Directory.***

**1:45-2:10 Breakout Sessions** (continued)

*Sierra Ballrooms I, II, III, Ocotillo I, II*

Sierra I      Group B

**“RYLA”**

Brian Haggerty, RYLA District Chairman,  
Shane LeMon, Boys RYLA Director,  
Jackie Morgan, Girls RYLA Director,  
Bruce Davis, Boys RYLA

**“Youth Exchange”**

Michelle Frechette, Dist. Youth Exchange Chair

Sierra II      Group C

**“Group Study Exchange”**

Donna Pedace, Dist. Chair

**“Fundraising”**

United Way of Central New Mexico

Sierra III      Group D

**“Rotary Basics”**

Tom Lindsay, PDG

Ocotillo I      Group E

**“The Rotary Foundation: Changes and Opportunities”**

Tom Walker, Dist. Foundation & Grants Chair

Ocotillo II      Group A

**“Reaching our Target”**

Timothy Parker, DGE  
Bobby Wallace, DGN

**2:10-2:15 Minimalistic Break**

*Pre Con Hall Ways*

President-elect portraits

*Pinon Room- All Day only during breaks!*

***All Presidents-elect and District Support Team need to have their portraits taken for the District Directory.***

**2:15-2:40 Breakout Sessions** (continued)

*Sierra Ballrooms I, II, III, Ocotillo I, II*

Sierra I      Group C

**“RYLA”**

Brian Haggerty, RYLA District Chairman,  
Shane LeMon, Boys RYLA Director,  
Jackie Morgan, Girls RYLA Director,  
Bruce Davis, Boys RYLA

**“Youth Exchange”**

Michelle Frechette, Dist. Youth Exchange Chair

Sierra II	Group D	<b>“Group Study Exchange”</b> Donna Pedace, Dist. Chair
		<b>“Fundraising”</b> United Way of Central New Mexico
Sierra III	Group E	<b>“Rotary Basics”</b> Tom Lindsay, PDG
Ocotillo I	Group A	<b>“The Rotary Foundation: Changes and Opportunities”</b> Tom Walker, Dist. Foundation & Grants Chair
Ocotillo II	Group B	<b>“Reaching our Target”</b> Timothy Parker, DGE Bobby Wallace, DGN

**2:40-2:45 Minimalistic Break**

*Pre Con Hall Ways*

President-elect portraits

*Pinon Room- All Day only during breaks!*

*All Presidents-elect and District Support Team need to have their portraits taken for the District Directory.*

**2:45-3:10 Breakout Sessions**

*Sierra Ballrooms I, II, III, Ocotillo I, II*

Sierra I	Group D	<b>“RYLA”</b> Brian Haggerty, RYLA District Chairman, Shane LeMon, Boys RYLA Director, Jackie Morgan, Girls RYLA Director, Bruce Davis, Boys RYLA
		<b>“Youth Exchange”</b> Michelle Frechette, Dist. Youth Exchange Chair
Sierra II	Group E	<b>“Group Study Exchange”</b> Donna Pedace, Dist. Chair
		<b>“Fundraising”</b> United Way of Central New Mexico
Sierra III	Group A	<b>“Rotary Basics”</b> Tom Lindsay, PDG
Ocotillo I	Group B	<b>“The Rotary Foundation: Changes and Opportunities”</b> Tom Walker, Dist. Foundation & Grants Chair

Ocotillo II      Group C

**“Reaching our Target”**

Timothy Parker, DGE  
Bobby Wallace, DGN

**3:10-3:25      Meager Break**

*Pre Con Hall Ways*

**3:25-3:50      Breakout Sessions** (continued)

*Sierra Ballrooms I, II, III, Ocotillo I, II*

Sierra I      Group E

**“RYLA”**

Brian Haggerty, RYLA District Chairman,  
Shane LeMon, Boys RYLA Director,  
Jackie Morgan, Girls RYLA Director,  
Bruce Davis, Boys RYLA

**“Youth Exchange”**

Michelle Frechette, Dist. Youth Exchange Chair

Sierra II      Group A

**“Group Study Exchange”**

Donna Pedace, Dist. Chair

**“Fundraising”**

United Way of Central New Mexico

Sierra III      Group B

**“Rotary Basics”**

Tom Lindsay, PDG

Ocotillo I      Group C

**“The Rotary Foundation: Changes and Opportunities”**

Tom Walker, Dist. Foundation & Grants Chair

Ocotillo II      Group D

**“Reaching our Target”**

Timothy Parker, DGE  
Bobby Wallace, DGN

**3:50-4:05      Meager Break**

*Pre Con Hall Ways*

- 4:05-4:50 Planning Sessions by area with your LG & AGs**  
**President Elect Planning Guide and Foundation Commitment Session**  
Ken Beesley - North Area *North Side of Sandia I-IV*  
Bill Lowen - Central Area *Center of Sandia I-IV*  
John Hakanson - East Area *East Side of Sandia I-IV*  
Phil Chamberlain - Southeast Area *Southeast Corner of Sandia I-IV*  
Jimmy Melver - South Area *Southwest Corner of Sandia I-IV*
- 5:30-7:00 Manager's Reception** *Atrium*  
(Please note that beverages provided during the Manager's Reception are included with room registration and are for hotel guest only. Additional beverages may be purchased at the hotel bar at the south end of the Atrium.)
- 5:30-7:00 President-elect portraits** *Pinon Room*  
*Final chance for photos*  
*All Presidents-elect and District Support Team need to have their portraits taken for the District Directory.*
- 6:15-6:45 Justin Echols, jazz musician recording artist, live outside Sandia Ballrooms**  
(@ 6.45 move piano into dining room, mic up)
- 7:00-9:00 Dinner** (Business attire suggested) *Sandia Ballrooms V-VIII*
- Host  
District Governor-Elect Tim Parker, DGE  
Presentation of Presidents-Elect Jackie Morgan, PDG, DTCC
- Introduction of Guest Speaker Tim Parker, DGE
- "Rotary and the Creation of Rotaplast" Dr. Angelo Capozzi, Rotaplast
- Justin Echols Concert (local Rotarians, spouses, and guests invited, FREE!)**

# Saturday, March 6, 2010

6:30-8:00	Breakfast (included with hotel registration)	<i>Atrium</i>
8:00-9:15	<b>Session III</b>	<i>Sandia Ballrooms I-IV</i>
8:00-8:20	Good Morning Rotarians, Recap of District Priorities and TARGET	Tim Parker, DGE
8:20-8:40	District Technology Update	James Morrison, Dist. Technology Committee
8:40-9:00	Business Meeting Presentation of District Budget, etc. District Awards	Dick Jones, DG
9:00-9:15	<b>Break</b>	<i>Pre Con Hall Way</i>
9:15-11:15	<b>District Planning</b>	<i>Sandia Ballrooms I-IV</i>
9:15-9:45	Break out session question follow up	Tom Walker District Foundation Committee
9:45-10:30	PE Expectations follow up from Thursday's talk	Tim Parker, DGE
10.30-11:00 (or so)	<b>Conclusion</b> Open Forum Discussion, PETS Evaluation Closing Comments and Charge	<i>Sandia Ballrooms I-IV</i> Jackie Morgan, DTCC Tim Parker, 5520 DGE